Who is PLS?

Information. Transactions. Advisory.

<u>PLS</u>

PLS provides clients services they need to better manage their portfolios and facilitate profitable transactions.

Information & Research.

PLS is a leading energy information firm providing critical news, research and analysis on A&D, E&P, energy finance, midstream, oilfield services and commodity prices.

The firm manages the industry's multiple listing service, offers a unique information portal for professionals and maintains premium databases for buyers, sellers and capital providers.

PLS also provides unique networking



PLS and its affiliates offer traditional property brokerage, prospect marketing and midstream asset sale services.

The firm assists sellers with data aggregation, packaging & presentation, virtual data rooms, comprehensive marketing, buyer lists, offer solicitation, negotiation and transaction execution.

PLS' has marketed over \$7.5 billion in assets in the U.S., Canada and overseas.

Advisory & Consulting.

PLS can assist clients with data aggregation, market research, property valuations, technical support, deal origination, buy-side assistance and access to capital markets.

PLS is a market maker uniquely positioned to offer advice and consulting services on an hourly, retainer or success fee basis.

We make it easier to buy & sell deals—



Information & Research.

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Marketing & Transactions.

PLS markets:

Producing Properties **Drilling Ventures** Farmout & Acreage Royalties, Override & Minerals Midstream & Downstream Assets Technically Challenged Assets Waterflood Development Projects **Unconventional Resource Plays**

PLS specializes in the under to mid market assets and transactions up to \$50 to \$60 million in value.

Advisory & Consulting.

PLS offers: Direct Consulting **Buy-side Services** Capital Sourcing Engineering & Technical Work



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